

DISCLOSURE OF INFORMATION

**To: - The State Securities Commission of Vietnam
- Ho Chi Minh Stock Exchange
- Ha Noi Stock Exchange**

I. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker symbol: VIC

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II. Contents of information disclosure:

On 12 November 2024, the Board of Directors (“**BOD**”) of Vingroup issued the following Resolution(s):

1. For the purpose of restructuring the ownership in VinFast group companies to enhance operational efficiency, the BOD of Vingroup issued Resolution No. 21/2024/NQ-HDQT-VINGROUP approving the separation of VinFast Trading and Production Joint Stock Company, a company established and operating under the laws of Vietnam, having enterprise registration certificate No. 0107894416 and head office address at: Dinh Vu – Cat Hai Economic Zone, Cat Hai Island, Cat Hai District, Hai Phong City (“**VinFast**”) and the establishment of a new company on the basis of enterprise separation with the following key information:
 - Name of the new company to be established: VinFast Development and Investment Joint Stock Company (“**VinFast Investment**”).
 - Head office address: Dinh Vu – Cat Hai Economic Zone, Cat Hai Island, Cat Hai Town, Cat Hai District, Hai Phong City, Vietnam.
 - Expected charter capital: VND2,464,111,640,000 (*In words: Two trillion, four hundred sixty-four billion, one hundred eleven million, six hundred forty thousand Vietnamese dong*).
 - Upon the completion of the separation, the Vingroup’s capital contribution in VinFast Investment and VinFast shall account for 51.11% and 61.06% of its charter capital respectively.
2. Resolution No. 22/2024/NQ-HDQT-VINGROUP approving Vingroup to grant loan(s) to VinFast. Accordingly, within 24 months from the date of the Resolution, Vingroup shall grant a loan of up to VND 35,000,000,000,000 to VinFast and its affiliated companies to finance their investment, production and business activities.
3. Resolution No. 23/2024/NQ-HDQT-VINGROUP approving the conversion of the outstanding loans extended by Vingroup (as the lender) to VinFast (as the borrower) with the total value of up to VND 80,000,000,000,000 into a capital contribution to VinFast by way of Vingroup’s purchase of newly issued preferred shares of VinFast (“**Preferred Shares**”) in accordance with the plan approved by VinFast’s General Meeting of Shareholders. The Preferred Shares are entitled to dividends and the right to be converted into ordinary shares of VinFast or other rights and interest in VinFast Auto Ltd., a parent company of VinFast (“**VinFast Auto**”) (the same commercial rights as described in Section 4 below). This capital contribution shall be made within 24 months from the date of this Resolution.

4. Resolution No. 24/2024/NQ-HDQT-VINGROUP approving the supplementation of commercial rights of Vingroup in relation to several Preferred Shares of VinFast issued to Vingroup. Accordingly, other than the rights attached with the Preferred Shares in accordance with the issuance plan of VinFast's General Meeting of Shareholders, VinFast and Vingroup have reached agreements on the Preferred Shares attached with the right of being converted into VFS ordinary shares of VinFast Auto at a conversion rate determined by the parties, if permitted by the laws of Vietnam and Singapore. Vingroup is entitled to the option of requesting VinFast Auto to purchase the Preferred Shares owned by Vingroup, and to pay in cash, on the basis that VinFast Auto uses commercially reasonable efforts to issue to unrelated third parties the number of shares which are equivalent to the number of shares received by Vingroup when Vingroup exercises its conversion right and then pays Vingroup the net proceeds received from the sale of such shares.

This information is disclosed on Vingroup's website via: www.vingroup.net/en, under the Investor Relations section.

Vingroup hereby certifies that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

**NGUYEN VIET QUANG
CHIEF EXECUTIVE OFFICER**